

# Thursday - 9/28/2023

## Keynote Sponsor: Audit Prodigy

Start Time    End Time

### Breakfast Buffet 7:00 AM - 9:00 AM

8:00	9:05	Robert Berry	That Audit Guy	<b>Crypto Hacks, Headlines, &amp; Scandals: Governance in Emerging Technology</b>
				FOS- Specialized Knowledge      Level- Intermediate

#### AUDIT / FRAUD

#### M&L / TECH

#### TAX / M&L

#### ESTATE PLANNING / LAW

9:15	11:00	Elizabeth McDowell	Anna Waldren & Jessie Lenhardt	Jane Ferdig & Laura Morrison	Janine Guillen
		Audit Forward	Moss Adams	Colorado Department of Revenue	GUILLEN   DEGEORGE
		<b>The Small Audit Shop Toolbox: Agile Audit &amp; Data Analytics</b>	<b>Unlock ESG: Strategy, Reporting, &amp; Trends Impacting Your Business</b>	<b>Making Taxes Less Taxing with CDOR</b>	<b>Fiduciary Responsibilities for Trusts &amp; Estates</b>
		FOS- Auditing	FOS- Specialized Knowledge	FOS- Tax	FOS- Estate Planning   Law
		Level- Basic	Level- Overview	Level- Intermediate	Level- Intermediate

11:15	1:00	Rob Rudloff	Danny Collins	Jamie Overberg & Chris Stroh	Kurt Kaufmann
		RubinBrown LLP	RSM US LLP	TaxOps   McGuire Law Firm	Sunflower Bank
		<b>Navigating GLBA &amp; the FTC Safeguard Rule</b>	<b>How to Stop the Terminator</b>	<b>Tax-Timing Differences in New R&amp;D Cap Requirements</b>	<b>Unique Strategies to Protect &amp; Grow Wealth</b>
		FOS- Management Advisory Services	FOS- Management Advisory Services	FOS- Tax	FOS- Estate Planning   Law
		Level- Intermediate	Level- Intermediate	Level- Intermediate	Level- Intermediate

### Lunch 1:00 PM-1:30 PM Sponsored by: RSM

1:30	2:30	Amber Vanderburg	The Pathwayz Group	<b>The Power of Performance Feedback</b>	
				FOS- Business Management & Organization	Level- Intermediate

2:45	4:30	Scott Apodaca & Tori Hill	Amber Vanderburg	Maggie Lugo, Justin Frenzel, Pat Hayes & Jon Rannkin	Ilya Lyubimskiy
		Western Union	The Pathwayz Group	TGRP	Ambler Keenan Mitchell Johnson
		<b>Understanding Human Trafficking &amp; Sextortion and Methods to Combat Them</b>	<b>Better Data Driven Decision Making</b>	<b>Developing Leaders: A C-Suite Roundtable</b>	<b>Let's Get Digital, Digital - Assets</b>
		FOS- Auditing   Specialized Knowledge	FOS- Business Management & Organization	FOS- Personal Development	FOS- Estate Planning
		Level- Basic	Level- Intermediate	Level- Basic	Level- Basic

# Friday - 9/29/2023

## Keynote Sponsor: RubinBrown LLP

Start Time    End Time

### Breakfast Buffet 7:00 AM - 9:00 AM Sponsored by: Robert Half

8:00	9:05	Ron Seigneur	Seigneur Gustafson LLP	<b>Marijuana Industry: Emerging Issues &amp; Professional Guidance</b>	
				FOS- Management Advisory Services	Level- Overview

#### A&A / FRAUD

#### FINANCE

#### TAX

#### SPEC TOPIC

9:15	11:00	John J. Hall	Jason Tuzinkewich	Colton D. Craft	John Wallace & Pete Montoya	
		Hall Consulting, Inc	Blue Sky Business Resources	Davis Schilken, PC	Robert Half	
		<b>Making Internal Controls Come Alive: What Works, What Doesn't, &amp; How to Plug the Holes</b>		<b>Beyond the P&amp;L</b>	<b>Retirement's Renewed Paradigm: The EARN Act &amp; The SECURE Act 2.0</b>	<b>2024 Hiring &amp; Compensation Trends for Accounting Professionals</b>
		FOS- Auditing	FOS- Finance	FOS- Tax	FOS- Personnel/HR	
		Level- Basic	Level- Intermediate	Level- Intermediate	Level- Basic	

11:15	1:00	Brian Blausler	Brian Higgins	Kelly Ramsdale	Don Bush	
		FBI	Management Resource Technologies, Ltd	Kelly Ramsdale & Associates	Regis University	
		<b>Current Financial Fraud Schemes Impacting Businesses</b>		<b>The Role of Finance in Transformational Performance Management</b>	<b>Deferring or Avoiding Taxes in Lawsuit Settlements</b>	<b>Current Economic News, Events, &amp; Trends</b>
		FOS- Auditing	FOS- Finance	FOS- Tax	FOS- Economics	
		Level- Basic	Level- Basic	Level- Basic	Level- Overview	

### Lunch 1:00-1:30 Sponsored by: Blue Sky Business Resources

1:30	2:30	Jamie Overberg, Dan DeLau, Mario Everett & Paul Greiving	TaxOps   Colorado Christian University   CU-Boulder   Educational Foundation of the COCPA	<b>Where Have the Accountants Gone?</b>	
				FOS- Personnel/HR	Level- Basic

2:45	4:30	Amanda "Jo" Erven	Audit. Consulting. Education. LLC and MSU-Denver	<b>From Big Tech to Fin Tech: Are Technology Ethics Broken? (CQE)</b>	
				FOS- Behavioral Ethics	Level- Basic